

Pfleiderer Announces Financial Agreement to Support Continued Long-Term Growth

Neumarkt, 30 July 2026 – The Pfleiderer Group has today announced that its current owner has entered into a consensual support agreement with a group of the Company's noteholders, to provide a long-term capital structure that will continue to position the business for future long-term success.

The agreement will involve the sale of all shares in the Company to the noteholders and a deleveraging of the business. The majority of the Company's noteholders have also committed to provide approximately €80 million of new capital, supporting the business's liquidity and ongoing operations.

While work continues towards the formal completion of the transaction, management is finalising a business plan for the next phase of the Group's development. The plan includes investment in plants and processes, as well as in the German and international sales organisation, to further strengthen Pfleiderer's competitiveness and support its long-term growth.

"This agreement provides the best way forward to establish a strong and sustainable financial foundation for the Pfleiderer Group as we remain focused on delivering for our customers and employees," said Zbigniew Prokopowicz, Chairman of the Advisory Board of the Pfleiderer Group. "The proposed transaction and additional bridge financing are a clear vote of confidence in the Company, its market position and long-term potential."

About Pfleiderer

Pfleiderer is a leading manufacturer of high-quality wood-based materials, laminates and resin-based adhesives. The Engineered Wood Products division produces high-quality wood-based and laminated materials used in the rapidly growing market for high-end kitchens and furniture, as well as in structural timber construction in Western Europe. Furthermore, through its Silekol division, Pfleiderer is a leading manufacturer of speciality and industrial resins. These are used in Pfleiderer's own products, but are also utilised by customers in the panel production, packaging, construction and building materials industries. Pfleiderer, headquartered in Neumarkt in der Oberpfalz, employs around 1,900 people, primarily at five sites in Germany and one for adhesive systems in Poland. For over 130 years, sustainable working practices at Pfleiderer have been closely linked to the renewable material wood. The company places particular emphasis on sustainable sourcing and production, the reduction of carbon emissions and the protection of the environment.

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