

Subject: **Acquisition of treasury shares**

Current report No. 31/2018

The management board of Pfleiderer Group S.A. (the “**Company**”) announces that today the Company purchased 7.543.268 (seven million, five hundred forty-three thousand, two hundred sixty-eight zlotys) dematerialised ordinary bearer shares issued by the Company with a nominal value of PLN 0.33 each (the “**Purchased Shares**”).

The purchase of the Purchased Shares was concluded based on an invitation to submit offers for the sale of the shares in the Company announced by the Company on 4 August 2018 (current report No. 27/2018 of 4 August 2018).

The price for the Purchased Shares is uniform and amounts to PLN 40 (forty zlotys) per one share, whereas the total price for the Purchased Shares amounts to PLN 301.730.720 (three hundred one million, seven hundred thirty thousand, seven hundred twenty zlotys).

The total nominal value of the Purchased Shares is PLN 2.489.278,44 two million, four hundred eighty-nine thousand, two hundred seventy-eight zlotys and forty-four groszy), representing approximately 11,66% of the Company’s share capital. The Purchased Shares entitle the holder thereof to 7.543.268 votes at the general meeting of the Company, which represents approximately 11,66% of the overall number of votes in the Company, provided that, in accordance with Article 364 § 2 of the Commercial Companies Code, the Company does not exercise the voting rights attached to the treasury shares. Reduction rate amounted to 40,68%

The Purchased Shares were purchased pursuant to Article 362 § 1(8) of the Commercial Companies Code in connection with the implementation of a treasury share repurchase programme approved under resolution No. 9 of the Company’s annual general meeting of the shareholders dated 11 June 2017 on the approval of a treasury share repurchase programme and the establishment of a capital reserve for the purpose of such programme (current report No. 19/2018 of 11 June 2018).

The Purchased Shares may be: (i) redeemed; or (ii) otherwise disposed of by the management board with a view to the needs resulting from the Company’s business (with a consent of supervisory board)

Following the acquisition of the Purchased Shares, in aggregate with the own shares held by the Company to date, holds 12,940,201 treasury shares in the Company, representing approximately 20% of the Company’s share capital.

This report was prepared pursuant to Article 17, Section 1 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

24.08.2018

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