

Subject: Preliminary consolidated financial information for the first half of 2018 year

Current Report No. 29/2018

The Management Board of Pfeleiderer Group S.A. (the “Company”) announces selected preliminary consolidated financial information for the first half of 2018:

EBITDA for the second quarter of 2018 decreased by 6.8% or € 2.4 million over last year and amounts to € 32.9 million (€ 35.3 million for the second quarter of 2017).

Net sales for the second quarter of 2018 increased by 4.3% or € 10.8 million and amount to € 264.4 million (€ 253.6 million for the second quarter of 2017).

The EBITDA for the second quarter 2018 includes a provision of € 0.6 million for possible legal and court costs related to the claims submitted by the insolvency administrator of Alno. The EBITDA of the second quarter 2017 was positively impacted by extraordinary earnings like the derecognition of liabilities of about € 5.5 million, which arose due to changes in the renewable energy laws in Germany. Due to this there's a decrease of the reported EBITDA versus last year's second quarter, despite stronger underlying trading. The Company successfully executed its key focus of passing through raw material price increases to customers whilst growing sales.

EBITDA for the period from January 1st, 2018 until June 30th, 2018 increased by 5.0% or € 3.3 million over last year and amounts to € 69.4 million (€ 66.1 million for the same period of 2017).

Net sales for a period from January 1st, 2018 until June 30th, 2018 increased by 5.4% or € 27.2 million and amount to € 533.2 million (€ 506.0 million for the same period of 2017).

The increase in EBITDA for January to June 2018 versus last year's period has been driven mainly by increases of prices of the Company's products offsetting the significant increases in the prices of raw materials.

Management Board of the Company informs that the above financial information is preliminary and may be different from the final financial information, which will be contained in the extensive consolidated report for the first half of the year 2018 to be published by the Company on September 30th, 2018.

This report was prepared pursuant to Article 17 Section 1 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of April 16th, 2014 on market abuse (market abuse regulation) and on repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (OJ EU L 173/1 dated June 12th, 2014).

13.08.2018

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