

Subject: **Acquisition of treasury shares**

RB 05/2018

The management board of Pfeiderer Group S.A. (the "**Company**") announces that today the Company purchased 2,150,883 (two million, one hundred and fifty thousand, eight hundred and eighty-three) dematerialised ordinary bearer shares issued by the Company with a nominal value of PLN 0.33 each (the "**Purchased Shares**").

The purchase of the Purchased Shares was concluded based on an invitation to submit offers for the sale of the shares in the Company announced by the Company on 18 January 2018 (current report No. 02/2018 of 18 January 2018).

The price for the Purchased Shares is uniform and amounts to PLN 37.50 (thirty-seven zlotys and 50/100) per one share, whereas the total price for the Purchased Shares amounts to PLN 80,658,112.50 (eighty million, six hundred and fifty-eight thousand, one hundred and twelve zlotys and 50/100).

The total nominal value of the Purchased Shares is PLN 709,791.39 (seven hundred and nine thousand, seven hundred and ninety-one zlotys and 39/100), representing approximately 3.32% of the Company's share capital. The Purchased Shares entitle the holder thereof to 2,150,883 votes at the general meeting of the Company, which represents approximately 3.32% of the overall number of votes in the Company, provided that, in accordance with Article 364 § 2 of the Commercial Companies Code, the Company does not exercise the voting rights attached to the treasury shares.

The Purchased Shares were purchased pursuant to Article 362 § 1(8) of the Commercial Companies Code in connection with the implementation of a treasury share repurchase programme approved under resolution No. 9 of the Company's annual general meeting of the shareholders dated 21 June 2017 on the approval of a treasury share repurchase programme and the establishment of a capital reserve for the purpose of such programme (current report No. 33/2017 of 21 June 2017).

The Purchased Shares may be: (i) offered to eligible individuals authorised to purchase the shares under an incentive programme in the Company; (ii) redeemed; or (iii) otherwise disposed of by the management board with a view to the needs resulting from the Company's business.

Apart from the Purchased Shares, the Company holds 3,235,050 treasury shares in the Company, representing approximately 5% of the Company's share capital.

\*\*\*\*\*

This report was made pursuant to Article 56(1)(2) of the Act of 29 July 2005 on public offering, the conditions governing the introduction of financial instruments to organised trading, and public companies (consolidated text: Journal of Laws of 2016, item 1639, as amended) and §5(1)(6) of the Regulation of the Minister of Finance of 19 February 2009 on current and interim reports submitted by issuers of securities and the terms of considering as equivalent any information required under the laws of a non-member state (Consolidated text: Journal of Laws of 2014, item 133).

07.02.2018

Hour: 11:50