

RB 59/2013

Subject: Signing a preliminary agreement for purchase of the shares in Pfeiderer MDF Sp. z o.o.

Management Board of Pfeiderer Grajewo S.A. reports that on 27 December 2013 Pfeiderer Grajewo S.A., as a purchaser, signed with Pfeiderer Service GmbH with its seat in Neumarkt, as a seller, the preliminary agreement for purchase of the shares in Pfeiderer MDF Sp. z o.o. with its seat in Grajewo.

The above preliminary agreement for purchase of the shares comprises 135,328 unprivileged shares, each share of nominal value amounting to PLN 500. As of the date of signing the preliminary agreement the above described shares constitute 50% of the share capital of Pfeiderer MDF Sp. z o.o. and entitle to 50% of the votes at the meeting of shareholders, as well as to 50% of the share in profit (dividend).

Conclusion of the definite purchase agreement and transfer of the shares shall take place immediately after court registration of an increase of share capital of Pfeiderer MDF Sp. z o.o. by an amount of PLN 100,000,000. Newly issued shares in increased share capital of Pfeiderer MDF Sp. z o.o. shall be acquired by Pfeiderer Grajewo S.A. in exchange for cash contribution amounting to PLN 100,000,000.

As of the date of conclusion of the definite purchase agreement the above described 135,328 shares shall constitute 28.75% of the share capital of Pfeiderer MDF Sp. z o.o., shall entitle to 16.92% of the votes at the meeting of shareholders, as well as to 21.20% share in the profit (dividend).

Purchase price for the above described shares shall amount to EUR 6,987,694, which constitutes an equivalent of PLN 29,007,315.

As of the date of signing the preliminary purchase agreement Pfeiderer Grajewo S.A. holds 50% of the shares in share capital of Pfeiderer MDF Sp. z o.o.

After the purchase of the above specified shares from Pfeiderer Service GmbH, Pfeiderer Grajewo S.A. shall own 100% of the shares in share capital of Pfeiderer MDF Sp. z o.o.

Pfeiderer Service GmbH is a dominant entity of Pfeiderer Grajewo S.A.

The report was prepared pursuant to the Article 56.1.1 of the Act on Public Offerings — confidential information.

27 December 2013